#### **Elevator Safety Division**



#### **Elevator Safety Division**

Robert Capuani Division Director

312-814-8734

robert.capuani@illinois.gov

Chet Janus Inspector

#### **OSFM Tech Services**

Claude Schultes

### Elevator Inspection Service Co. (EIS)

#### Anthony DiBiase

#### Agenda

Elevator Division Overview Machine Room-Less (MRL) Fireman's Recall

#### **Statistics**

Incidents involving elevators and escalators each year in the United States:

- •30 Deaths
- •17,000 Serious Injuries

#### **Elevator Safety Act**

- The Elevator Safety Act passed in 2003
- Administrative Rules became effective April 2007 allowing the OSFM to enforce the provisions of the Act.
- Before this Act there was no conveyance regulation in the State

#### Objectives

- To ensure public safety by the registration and certification of all conveyances within Illinois.
- To ensure public safety by licensing qualified elevator contractors, mechanics, inspection companies and inspectors.
- Required annual inspections of all conveyances to ensure that they are in proper working order.
- The Office of the Illinois State Fire Marshal oversees compliance with the Elevator Safety Act.

#### **Elevator Safety Statistics**

- Registered 35,042 Elevators
- 2,300 Licensed Mechanics
- 351 Licensed Inspectors
- 136 Licensed Contractors
- 63 Licensed Inspection Companies
- 1,141 Apprentice License

#### Mechanic License

**IMAGE** 

Illinois Office of the State Fire Marshal Elevator Safety Division

THIS IS TO CERTIFY THAT

NAME

**Elevator Mechanic License** 

HAS MET ALL THE REQUIREMENTS AND IS DULY AUTHORIZED TO PERFORM SUCH WORK AS SET FORTH BY THE ELEVATOR SAFETY REVIEW BOARD IN THIS STATE.

License # IL NUMBER

Expires: 03/26/2017

Matt Perez

STATE FIRE MARSHAL

#### (Mechanic's) Apprentice

**IMAGE** 

Illinois Office of the State Fire Marshal Elevator Safety Division

THIS IS TO CERTIFY THAT

NAME

Elevator Apprentice or Helper Registration

IS AUTHORIZED BY THE OFFICE OF THE STATE FIRE MARSHAL TO PERFORM WORK WITHIN THE ELEVATOR INDUSTRY UNDER THE DIRECT SUPERVISION OF A LICENSED ELEVATOR MECHANIC OR LICENSED LIMITED ELEVATOR MECHANIC AS SET FORTH BY THE ELEVATOR SAFETY REVIEW BOARD IN THIS STATE ISSUED THIS DAY 07/28/2016.

License #

II NUMBER

Matt rerez

STATE FIRE MARSHAL

#### Inspector License

**IMAGE** 

Illinois Office of the State Fire Marshal Elevator Safety Division

THIS IS TO CERTIFY THAT

NAME

Elevator Inspector License

HAS MET ALL THE REQUIREMENTS AND IS DULY AUTHORIZED TO PERFORM SUCH WORK AS SET FORTH BY THE ELEVATOR SAFETY REVIEW BOARD IN THIS STATE.

License #

IL NUMBER

Expires:

07/31/2018

Matt Perez

STATE FIRE MARSHAL

#### Qualified Elevator Inspector

 Inspectors must be QEI certified to qualify for an Illinois Inspectors License

- All conveyances shall be designed, constructed, installed, operated, inspected, tested, maintained, altered and repaired in accordance with the following standards and safety codes:
- American Society of Mechanical Engineers (ASME)
   Three Park Avenue
   New York NY 10016-5990

#### **New Construction and Alterations**

 Safety Code for Elevators and Escalators (ASME A17.1-2013/CSA B44-2013) and Performance-Based Safety Code for Elevators and Escalators (ASME A17.7-2007/CSA B44.7-07)

#### **Existing Conveyances**

Safety Code for Existing Elevators and Escalators
 (ASME A17.3-2005), but only as required under Section
 35(h) and (i) of the Act and subsection (d) of this
 Section

#### **Basis for Certifying Inspectors**

• Standard for the Qualification of Elevator Inspectors (ASME QEI-1-2013).

- Handicapped Lifts
- Safety Standard for Platform Lifts and Stairway Chairlifts (ASME A18.1-2011)

American Society of Civil Engineers (ASCE)
 1801 Alexander Bell Drive
 Reston VA 20191-4400

 Automated People Mover Standards (ANSI/ASCE/T&DI 21-13).

American Society of Mechanical Engineers (ASME)
 Three Park Avenue
 New York NY 10016-5990

 Guide for Inspection of Elevators, Escalators, and Moving Walks (ASME A17.2-2012)

#### **Elevator Inspection Form**

P Name				Co Co	de Edit	ion: ASMEA17.1A17.	.3	
city St Zip			The same was	<b>y</b> ∨/	T/C			
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ting control devices	000	2.27	(T) Rope fastenings	000	3.28	Counterweight & counterweight buffer	000	
& car floor		2.28	(T) Terminal stopping devices					
ghring & receptacles			(T) Car & counterweight safeties				000	
							000	
					3.52	(T) Commencering ropes & chains		
		2.32	Tanks	000		ELEVATOR-OUTSIDE HOISTWAY	001	
r opening of doors or gates	000	2.34	Flexible hydr hose & fitting assemblies	000	4.1	Car platform guard	000	
ision panels & glass car doors		2.35	Supply line & shutoff valve		4.2	Hoistway doors		
		2.36	Hydraulic cylinders					
							000	
					4.5	Access to noishway  Donner closing of hoistway doors	000	
	000	2.40					000	
by power operation	000	2.41	Maintenance records	000	4.8	Hoistway enclosure	000	
cted opening of car or hoistway doors		2.42	Static control					
ide		3.	ELEVATOR-TOP OF CAR					
			Top-of-car stop switch		4.11	(T) Separate counterweight hoistway	000	
	000	3.4			5			
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ekeeping		3.6	Final & emerg terminal stopping devices		5.2	Bottom clearance, runby & min. refuge space	000	
lation		3.7			5.3	(T) Final & emergency terminal stopping devices		
					5.4	Normal terminal stopping devices		
winng, & ducts					5.5	Traveling cables Germmon rome tension derices	000	
ing or exposed auxiliary equipment							000	
emecting means & control	000	3.12	Pipes, wiring & ducts	000	5.8	Car safeties & guiding memb-incl roped-budy elec(*)	000	
oller wiring, fixes, grounding, etc.	000	3.13	Windows, projections, recesses, & setbacks	000	5.9	(T) Buffers & emerg terminal speed limiting devices	000	
mor, overspeed switch, & seal			Hoistway clearances		5.10	(T) Compensating chains, ropes & sheaves		
data plate								
							000	
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ears, bearings, & flexible coupling		3.20	Governor rope	000	0.	PH 1 ONLY	000	
inding drum mach & slack cable dev		3.21	Governor releasing carrier	000	1	PH 1 & PH 2		
		3.22	Wire rope fastening & hitch plate		1			
lotor generator bsorption of regenerated power	000	3.23	Suspension rope	000	1			
		3.24	(T) Top counterweight clearance		1			
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#### **Escalator Inspection Form**

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		on Company Name) et Address)			Code Edition:	ASME A 17.1		A17.3
	(City	, State, Zip)			V/T/C			
Com Will	Phone (224) 123-4	567 / Fax (224) 123-	4568	FIRE MAN	ID#		Convey#	
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ombplate and co	omb step impact device			8.7 Reversal stop s	witch	motor surety		000
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gress restriction	(rolling shutter) device		000	8.12 Steps, step cha	ins, and trusses			000
gress Restriction peed	n (rolling shutter) device			8.13 Handrail system 8.14 Code data plate	ns and safety devi	ces		
peed alustrades				8.15 Response to sn	oke detectors			
eiling intersection	on guards			8.16 Step lateral dis	placement device			000
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#### Platform Stairway Form

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THE.	0011 1210

#### **PLATFORM & STAIRWAY LIFT** INSPECTION FORM

(Your Inspection Company) (Street Address) (City, State Zip)



Date:		
Code Edition:	ASMEA18.1	
V/T/C		
ID#		Convey #

Phone	/ Fax				
ddress	Unit		Inspection & Test 🗆 🛭	Routine 🗆 Periodic	□ Acceptano
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0.2.2.1 INSIDE PLATFORM INSPECTI	ONS	OKNGNA	10.2.2.3 INSIDE RUNWAY		OKNGNA
. Stop Switches		000	a. Platform/Overhead/Deflector Switches		000
o. Operating Control Devices			b. Normal Terminal Stopping Switches		
. Floor and Landing Sill			c. Final Terminal Stopping Switches		
l. Lighting			d. Broken Rope, Chain, or Tape Switch		000
e. Emergency Signal			e. Counterweight		
Door or Gate			f. Head Room		
g. Enclosure			g. Slack Rope Devices		
ı. Floor			h. Traveling Sheave		
. Signals and Operating Symbols			<ol> <li>Platform Safeties &amp; Guiding Members</li> </ol>		
<ul> <li>Rated Load / Platform FL Area / Data Pla</li> </ul>	ite		j. Runway Construction		
c. Ride			k. Pipes, Wiring, & Ducts		
			Runway Clearances		
0.2.2.2 MACHINE INSPECTIONS			m. Traveling Cables & Junction Boxes		
Enclosure of Machine Space			n. Door & Gate Equipment		
o. Guarding of Exposed Aux Eq			o. Platform Frame		
. Overhead Beam & Fastenings			p. Guide Rails Fastenings & Equipment		
Drive Machine Brake			q. Governor Rope		
e. Traction Drive Machines			r. Governor Releasing Carrier		
Gears and Bearings			s. Wire Rope Fastenings & Hitch Plate		
g. Winding Drum Machine			t. Suspension Rope		
Belt or Chain Drive Machine			u. Compensation Ropes & Chains		
. Traction Sheaves					
. Secondary & Deflector Sheaves			10.2.2.4 OUTSIDE RUNWAY INSPECTION	IS	
c. Rope Fastenings			a. Runway Doors		
. Slack Rope Devices			b. Runway Door Locking Devices		
n. Governor, Overspeed Device & Seal			c. Runway Enclosure		000
Platform Safeties					
. Hydraulic Power Unit					
o. Control Valves					
1. Hydraulic Cylinders					
OMMENTS:			OK-meets requirement NG-inser	t number to identify commer	at NA-not applicable

THIS IS THE OFFICIAL INSPECTION FORM APPROVED BY THE OFFICE OF THE STATE FIRE MARSHAL, DIVISION OF ELEVATOR SAFETY. THE ELEVATOR SAFETY ACT PA 92-0873/120 MANDATES EACH CONVEYANCE BE INSPECTED ANNUALLY.

□ FAIL - RE-INSPECT IN DAYS □ PASS = CONDITION GOOD-Approved for Certificate

Elevator Co / Building Representative Elev Co Lic # IL

Elev Mech Lic # IL

Inspector's Signature Inspector QEI# Inspector's Lic # IL

#### **Violations**

 Property owners shall have 30 days from the date of the published inspection report to be in full compliance by correcting the violations

#### Certificate



#### Certificate of Operation

Illinois Office of the State Fire Marshal Elevator Safety Division

http://www.sfm.illinois.gov



Matt Perez State Fire Marshal

Robet løguans

Director, Elevator Safety

This is to certify that this conveyance has met the required safety inspection and tests in accordance with the Rules adopted pursuant to the Illinois Elevator Safety and Regulation Act, 225 ILCS 312.

Location

Name of Location

Address Line 1 Address Line 2 Inspected By

NAME OF INSPECTOR

Conveyance #

Serial #

Capacity

Date Inspected

**Expiration Date** 

H001234

123456

2500 Lbs.

10/29/2015

11/14/2016

# Expired Certificate How the OSFM insures compliance

#### Additional Inspector Responsibilities

- Inspectors must verify that each conveyance:
  - is registered,
  - has a Code Data Plate to inspect to the proper code year, and
  - has a Maintenance Control Program

#### Registration Tag



#### **OSFM** Database

OSFM Database

#### Code Data Plate



#### Maintenance Control Program

- Building owners are responsible for having an MCP for each elevator or escalator in the facility, and the contracted maintenance company is responsible for providing and following that plan.
- MCPs may be developed by the equipment manufacturer or a thirdparty maintenance professional or consultant;
- Maintenance records and repair/replacement records must be available for viewing on site (either physical or electronic);
- MCPs can be very specific to an elevator's intended use
  - Example: the same elevator model may be installed at one location in a three-story public school and down the street in a three-story church or synagogue; the maintenance plans for each elevator can and should anticipate passenger demand (e.g., two days per week of high usage in the church, five days in the school) and seasonal demand (12 months for the church, low use for the school during the summer)

#### **Annual Test**

- Every registered conveyance in Illinois <u>must perform</u> <u>an annual</u> hydraulic pressure test and traction safety test.
- These tests must be performed by a Illinois Licensed Elevator Mechanic and every test <u>must be witnessed</u> by a Illinois Elevator Inspector.
- Escalators are tested annually for all safety devices, including the Step/Skirt Performance Index

## No Safeties Required Hydraulic Elevators





#### Hydraulic Elevator 4 Fatalities



## MRL Machine-Room-Less Elevators

Machine-Room-Less Elevators are traction elevators that do not have a dedicated machine room above the elevator shaft. The machine sits in the override space and is accessed from the top of the elevator cab when maintenance or repairs are required. The control boxes are located in a control room that is adjacent to the elevator shaft on the highest landing and within around 150 feet of the machine.

. MRL elevators are comparable to geared traction elevators in terms of initial and maintenance costs, but they have relatively low energy consumption compared to geared elevators.

Machine-room-less elevators are becoming the most popular choice for mid-rise buildings where the travel distance is up to 300 feet. They are energy efficient, require less space, and their operation and reliability are on par with gear-less traction elevators.

### MRL'S

• While the hoisting motor is installed on the hoistway side wall, the main controller must always be installed outside the hoistway, typically on the top floor next to the landing doors. This controller is situated behind a locked cabinet, in a traditional type machine room with a self closing, self locking door which has to be unlocked using a key for maintenance, repair or emergency purposes.

### Speed/Distance

 MRL gearless machine speeds are currently 200 to 350 fpm.
 Travel distance is currently at 300 feet maximum distance.

#### A17.1

2.27.3.2.2(b): A machinery space containing a motor controller or driving machine located in the elevator hoistway, or a control space located in the elevator hoistway requires a fire alarm initiating device regardless of the presence of sprinklers.

### Belts

• Like normal traction elevators, M.R.L. elevators use the conventional steel cord ropes as the hoisting cables. Some elevator brands are using flat steel rope belts instead of conventional ropes. Manufacturers using this technology claim flat steel belt ropes, save space on the hoistway, and allow a minimal size of the hoisting sheave. Flat steel belts are also 30% lighter than conventional steel ropes.

### Monitor



### Belts



### Support



### Machine



### Controller

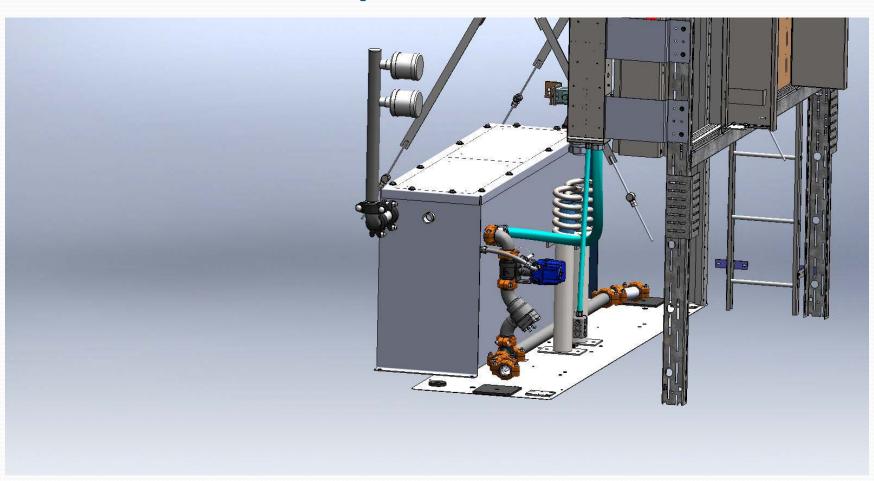




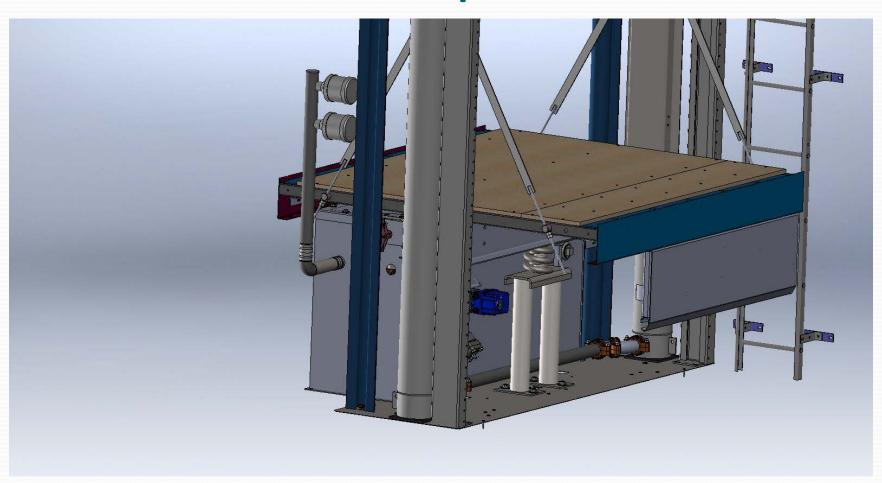
Controller Type



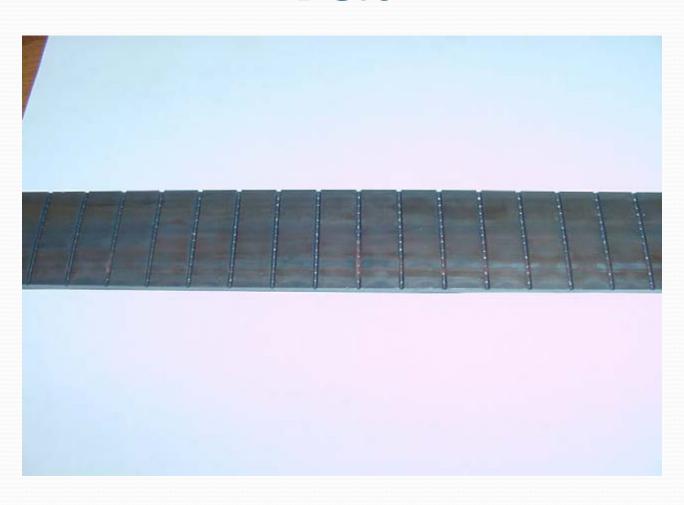
### Hydraulic



### Tank And platform



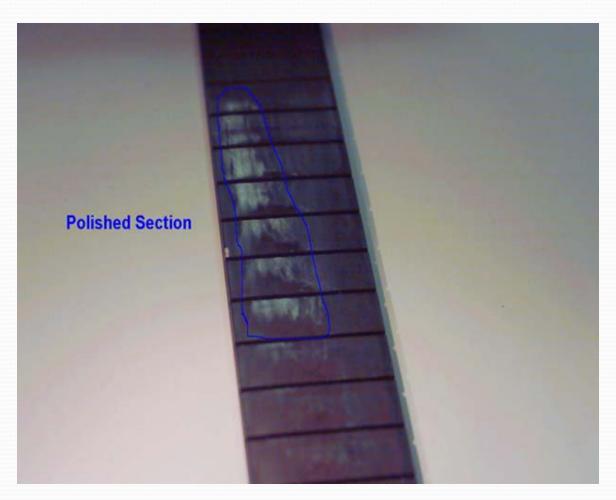
### Example of Good Coated-Steel Belt



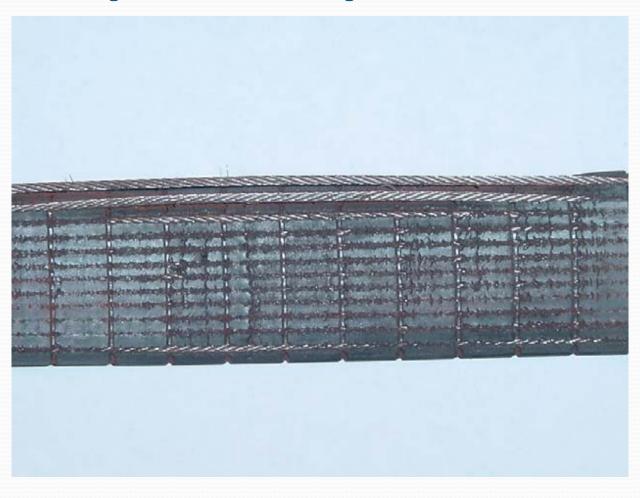
#### **MRL**

Traction elevators comprised of belts require sprinkler protection at top and bottom of shaft.

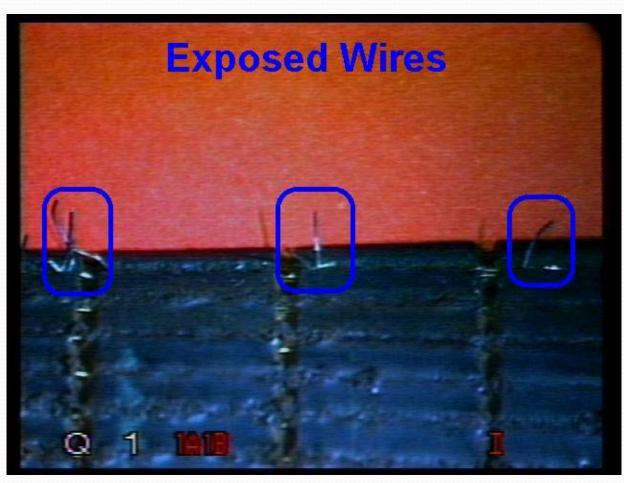
### Example of Polished Coated-Steel Belt – Severe Wear



### **Example of Exposed Wires**



### Example of Exposed Wires (Enlarged)

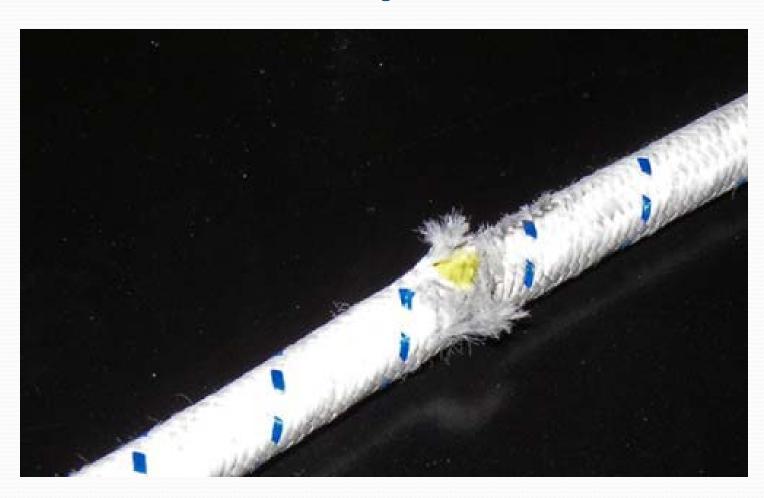


## Lobby smoke within 21 ft of the centerline of each elevator door in a bank

### **Example of Severe Rouging**



### **Aramid Rope/Banned**



### It monitors the condition of the steel cords



### Safety Feature

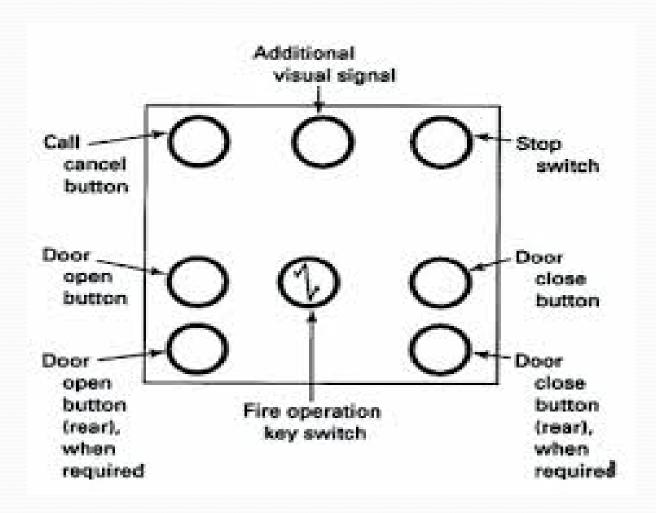
 Broken Suspension Detection A broken suspension member is detected by the control through a normally open safety switch located on the dead end hitch of the suspension system. When any single suspension member separates (or goes slack) a mechanical actuator will trip the switch. Once actuated the car will execute a stop at the next available landing and require a manual reset of the safety function. The car will be capable to move on inspection and access operations. Also used to detect slack suspension member

### **Broken Suspension Detection**



## Fireman's Recall Video

#### **Panel**



### **Panel**



### **MCP**

Maintenance Control Program

### Monthly Fire Service Log

#### MONTHLY FIREFIGHTERS' SERVICE TEST LOG

BUILDING -

YEAR - 20\_

Month	Phase I	Phase II	Comments	Mechanic
January				
February				
March	14.		•	
April				
May				
June				
July				
August				
September				
October				
November				
December				

### FEO-K1

 This key shall be of a tubular, 7 pin, style 137 construction and shall have a bitting code of 6143521

## Top Of Car Fall Hazard No railings with a distance of 12" or less

### Installed in all elevators

Pit ladders.

Door restrictors.

Phones.

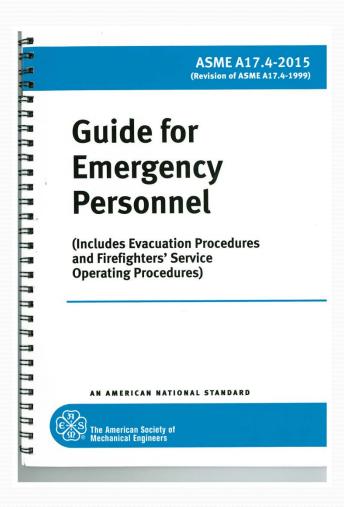
Emergency lighting.

### **Smoke Detectors**

- **2.27.3.2.2** In jurisdictions enforcing the NBCC,
- smoke detectors, or heat detectors in environments not
- suitable for smoke detectors (fire alarm initiating
- devices), used to initiate Phase I Emergency Recall
- Operation, shall be installed in conformance with the
- requirements of the NBCC, and shall be located
- (a) at each elevator lobby served by the elevator
- (b) in the associated elevator machine room, machinery
- space containing a motor controller or driving
- machine, control space, or control room
- (c) in the elevator hoistway, when sprinklers are
- located in those hoistways
- NOTES:
- (1) 2.27.3.2.2: Smoke and heat detectors (fire alarm initiating
- devices) are referred to as fire detectors in the NBCC. Pull
- stations are not deemed to be fire detectors.
- (2) 2.27.3.2.2(b): A machinery space containing a motor controller
- or driving machine located in the elevator hoistway, or a control
- space located in the elevator hoistway requires a fire alarm
- initiating device regardless of the presence of sprinklers.

# No Stop Switch/Alarm Passenger Elevators

#### ASME A17.4 2015



### **Access Hoistway**

 Consequently, in light of the existing statutory and regulatory requirements, and for safety, the OSFM reminds all involved parties that only elevator personnel licensed by the State of Illinois (or those accompanied by licensed and trained elevator personnel) are permitted to access elevator pits and hoistways.

### Questions

